

Highlights of the Year

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2024 – a Landmark Year for CVC

“2024 was a landmark year for CVC, in which we successfully completed our IPO, delivered continued growth and made significant strategic progress.”

Rob Lucas
Chief Executive Officer

Activation of the largest PE Fund globally

Fund IX €26.8bn
Alongside Asia VI \$6.8bn

c.€16bn
capital raised
across the Group¹

Successful launch of our first evergreen Private Wealth product CVC-CRED

Strong activity levels

€25.6bn in deployment² €13.1bn in realisations³

1. Capital raised: Total capital commitments made across CVC's seven strategies (including Infrastructure) from 1 January 2024 through 31 December 2024, including commitments accepted to CVC's private funds, separate accounts, and evergreen products. Amounts shown may include GP commitments and, in respect of private credit strategies, leverage.
2. Deployment: Includes signed but not yet closed investments as at 31 December 2024, across Private Equity, Secondaries and Infrastructure, and movement in Credit FPAUM by vehicle (excluding FX and exits).
3. Realisations: Signed realisations as of 31 December 2024, across Private Equity, Secondaries and Infrastructure (excludes Credit).

IPO

listed on Euronext Amsterdam in April 2024



Acquisitions

CVC DIF and CVC Secondary Partners acquisitions



A scaled and diversified leader in Private Markets

CVC has a long history of creating sustainable value.

We have spent over 40 years building out the CVC Network. Our track record is underpinned by a performance-based and entrepreneurial culture which has helped us deliver consistent investment performance across multiple economic cycles, for the benefit of our clients.

>40
years

Founded in 1981

€200bn
AUM

Deep and long-standing
client relationships

30 office
locations

Across six continents

Seven complementary strategies

- Private Equity
 - Europe / Americas
 - Asia
 - Strategic Opportunities
 - Growth
- Secondaries
- Credit
- Infrastructure



Note: All figures are as at 31 December 2024.

Strong performance in 2024

In addition to the statutory financial results, the Group presents pro forma financial information that reflects the results of the Group as if the Pre-IPO Reorganisation and the acquisition of CVC DIF had been completed on 1 January 2023. The Group also presents adjusted measures that help to illustrate the underlying operating performance of the Group.

Statutory Total Revenue

€1,566m

Adjusted Pro Forma Total Revenue¹

€1,513m 20%↑

Statutory EBITDA

€474m

Adjusted Pro Forma EBITDA¹

€966m 31%↑

Statutory Profit After Tax

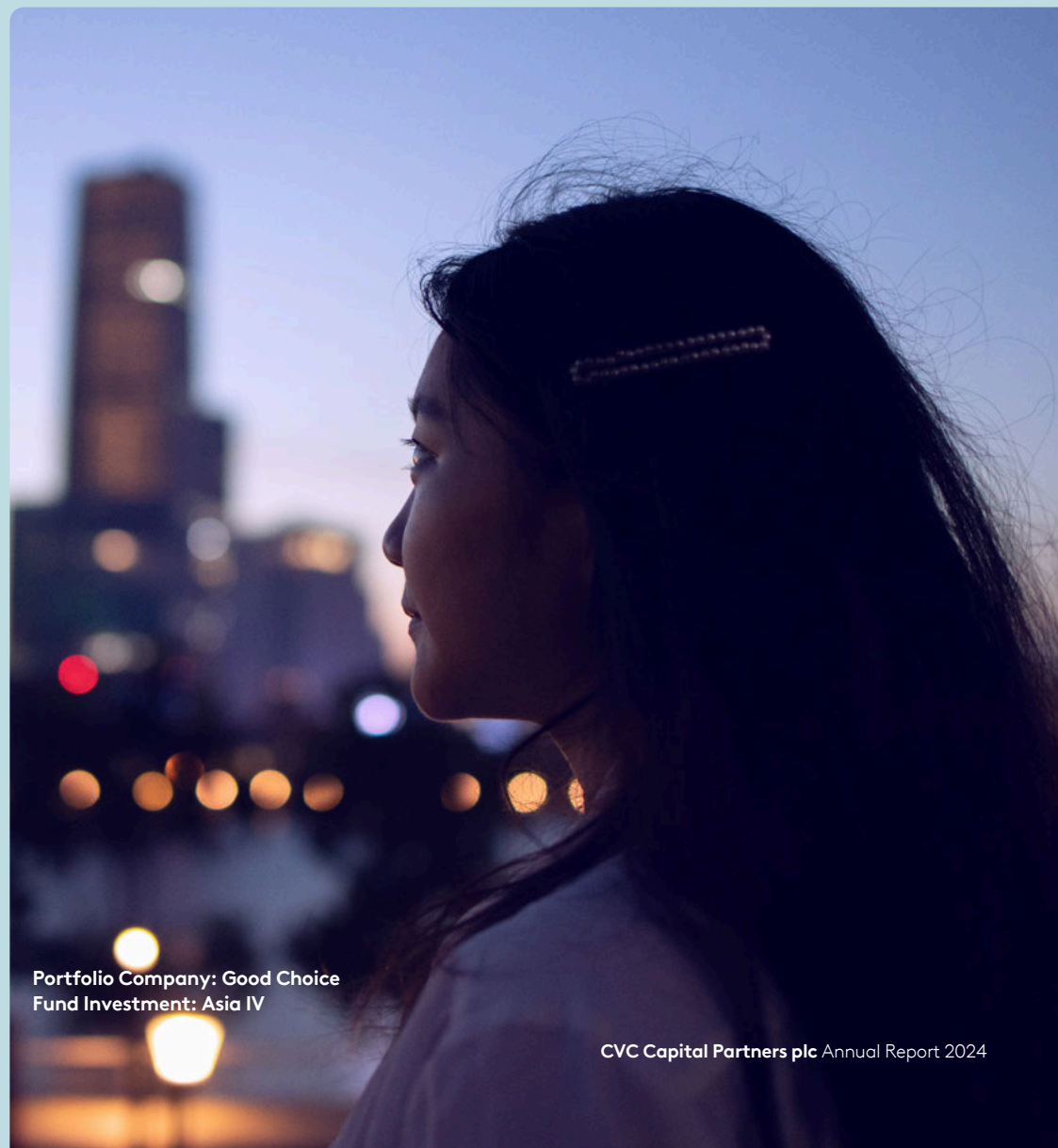
€308m

Adjusted Pro Forma Profit After Tax¹

€830m 36%↑

↑ Year-on-year growth

1. Adjusted measures (including pro forma information) are alternative performance measures (APMs) and are unaudited. The Company believes that these APMs, in addition to IFRS measures, help to provide a fuller understanding of the Group's results. Refer to pages 249 to 255 for reconciliations to IFRS measures. Comparative adjusted pro forma information can be found on page 37.



Portfolio Company: Good Choice
Fund Investment: Asia IV