

Q3 2026 Activity Update

29 October 2026

CVC

Scaling and diversifying: Fee-paying AUM up 24% to €177bn

Growth & diversification

- Double-digit FPAUM organic growth (+11%) YoY and total growth +24% including first-time consolidation of Marathon
- Further diversification with Credit, Secondaries and Infrastructure FPAUM of €105bn, +21% YoY on an organic basis, now 60% of Group FPAUM

Fundraising

- High confidence in Fund X reaching the same size or larger than Fund IX (€26bn+ FPAUM), following strong engagement with LPs in extensive pre-marketing
- Institutional fundraising showing momentum and breadth – Secondaries SOF VI closed at \$10bn¹ vs \$7bn target, Infrastructure showing continued progress in Q3-26
- Continued rapid scaling in Private Wealth: aggregate value² of €8.2bn, up ~3x YoY and net inflows in all products and all quarters
- Further progress in Insurance with the signing of our strategic partnership with Standard Life

Realisations and deployment

- Realisations continue at record levels; €23bn over the last twelve months, +31% YoY; strong returns of 2.9x gross MOIC and 23% gross IRR across Private Equity³
- Reaffirming guidance for 2026 performance-related earnings at around the 2025 level
- LTM deployment of €29bn, +26% YoY

Investment performance

- Encouraging value creation of +12%⁴ LTM across Private Equity and Infrastructure, supported by +14%⁵ LTM EBITDA growth across Private Equity

Leadership

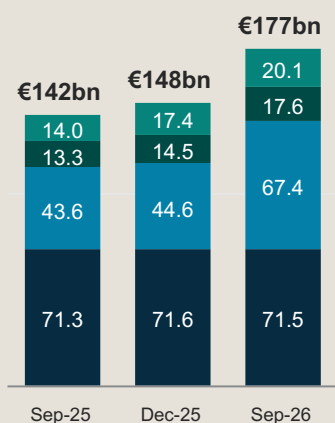
- Leadership succession announced on 9 September: Todd Sisitsky and Peter Rutland to become Co-Chief Executive Officers by Q1 2028
- John Hourican joined as Chief Financial Officer on 1 September

“

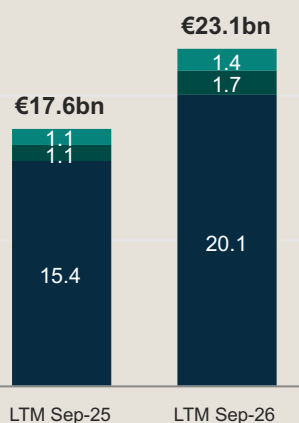
CVC delivered another strong quarter and is well positioned for continued growth. Fee-paying AUM increased by 24% year-on-year to €177bn, and our Credit, Secondaries and Infrastructure platforms now make up 60% of the total. Fundraising momentum is broad-based across strategies and client channels, from the \$10bn final close of SOF VI to the continued rapid scaling of Private Wealth and our new partnership with Standard Life. We are realising investments at record levels, which gives us high confidence in our target of €26bn FPAUM or more for Europe / Americas Fund X.

Rob Lucas
Chief Executive Officer

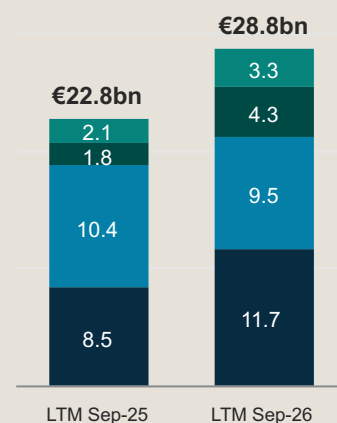
FPAUM development⁶



Realisations⁷



Deployment⁸



■ Private Equity ■ Credit⁹ ■ Secondaries¹⁰ ■ Infrastructure

1. Including GP commitment, SOOF III and co-invest.

2. Including 1 October 2026 subscriptions and corresponding leverage, as applicable.

3. Weighted average by invested capital for Private Equity signed exits.

4. Including FX. +11% excluding FX.

5. As of August 2026.

6. Includes Marathon from date of closing (1 July 2026).

7. Signed realisations as at 30 September 2026, across Private Equity, Secondaries and Infrastructure (excludes Credit).

8. Includes Marathon from date of closing (1 July 2026). Includes signed but not yet closed investments as at 30 September 2026.

9. Credit deployment based on movement in FPAUM by vehicle (excl. FX and exits).

10. Secondaries deployment is net investment exposure which represents the initial funded equity purchase price plus unfunded commitments reasonably expected to be called over the life of the transaction.

Q3 2026 Activity Update

29 October 2026

CVC

FPAUM¹

development

- FPAUM +11% YoY on an organic basis (excluding Marathon, or +24% YoY including first-time consolidation of Marathon) driven by gross inflows of €27bn over LTM-Sep-26, or +15% QoQ, from €153bn as of Jun-26 to €177bn
- Strong scaling across platforms, with Secondaries and Infrastructure increasing FPAUM by €10bn, or +39% YoY, driven by strong fundraising momentum
- Credit saw FPAUM increase by €24bn or 55% YoY reflecting ongoing deployment and first-time consolidation of Marathon
- Private Equity remained broadly stable YoY at €71bn as fundraising momentum (\$3.4bn raised for Catalyst) was offset by strong continued realisations

Fundraising

Private Equity

- Initial target of €26bn FPAUM announced for Europe / Americas Fund X with high confidence on delivery of €26bn or more following positive and extensive pre-marketing with LPs, ahead of formal launch in January 2027

Secondaries

- SOF VI final close at \$10.0bn² vs. \$7bn target
- Credit Secondaries actively fundraising, with over €500m closed³

Infrastructure

- Total commitments for DIF VIII and VA IV now at €6.3bn⁴, with VA IV hard cap raised and strong visibility towards €8bn combined target

Credit

- Strong initial interest in EUDL V, Marathon actively fundraising for ABL IV and MOC III

Private Wealth

- €8.2bn⁵ of aggregate value across our five evergreen vehicles spanning all our four platforms, up ~3x YoY and +20% QoQ, with net inflows across all vehicles and broadening distribution partners

Insurance

- Continued progress with, (i) insurers having accounted for 30% of SOF VI commitments, (ii) partnership with Standard Life to establish a new Pension Risk Transfer platform focused on large UK corporate pension schemes signed in August 2026, and (iii) multiple managed account discussions ongoing alongside regular way fundraising momentum

Realisations⁶

- Realisations continue to track record levels on a LTM basis at €23.1bn and up 31% YoY, with strong returns of 2.9x gross MOIC and 23% gross IRR across Private Equity⁷
- CVC has returned €60bn from Private Equity funds since beginning of 2022 (36% more capital returned than called) at a 3.3x gross MOIC and 24% gross IRR⁷, underpinning confidence in future fundraising, including Fund X
- Reaffirming guidance for 2026 performance-related earnings at around the 2025 level

Deployment⁸

- Deployment of €28.8bn for LTM-Sep-26, up 26% YoY, driven by broad-based momentum, with particular strength in Secondaries at €4.3bn, up 2.3x YoY, and Infrastructure at €3.3bn, up 58% YoY
- Private Equity deployment increased to €11.7bn for LTM-Sep-26 and remains consistent with a 3-4 year fund cycle

Fund

performance

- Encouraging value creation across Private Equity and Infrastructure of 12% LTM including FX (+11% excluding FX), driven by strong portfolio company operating performance with LTM EBITDA +14%⁹ across Private Equity

1. Includes Marathon from date of closing (1 July 2026).

2. Including GP commitment, SOOF III and co-invest.

3. Including a €330m commitment made on 1 October 2026.

4. Including GP commitment.

5. Including 1 October 2026 subscriptions and corresponding leverage, as applicable.

6. Signed realisations as at 30 September 2026, across Private Equity, Secondaries and Infrastructure (excludes Credit).

7. Weighted average by invested capital for Private Equity signed exits.

8. Includes Marathon from date of closing (1 July 2026). Includes signed but not yet closed investments as at 30 September 2026.

9. As of August 2026.

Q3 2026 Activity Update

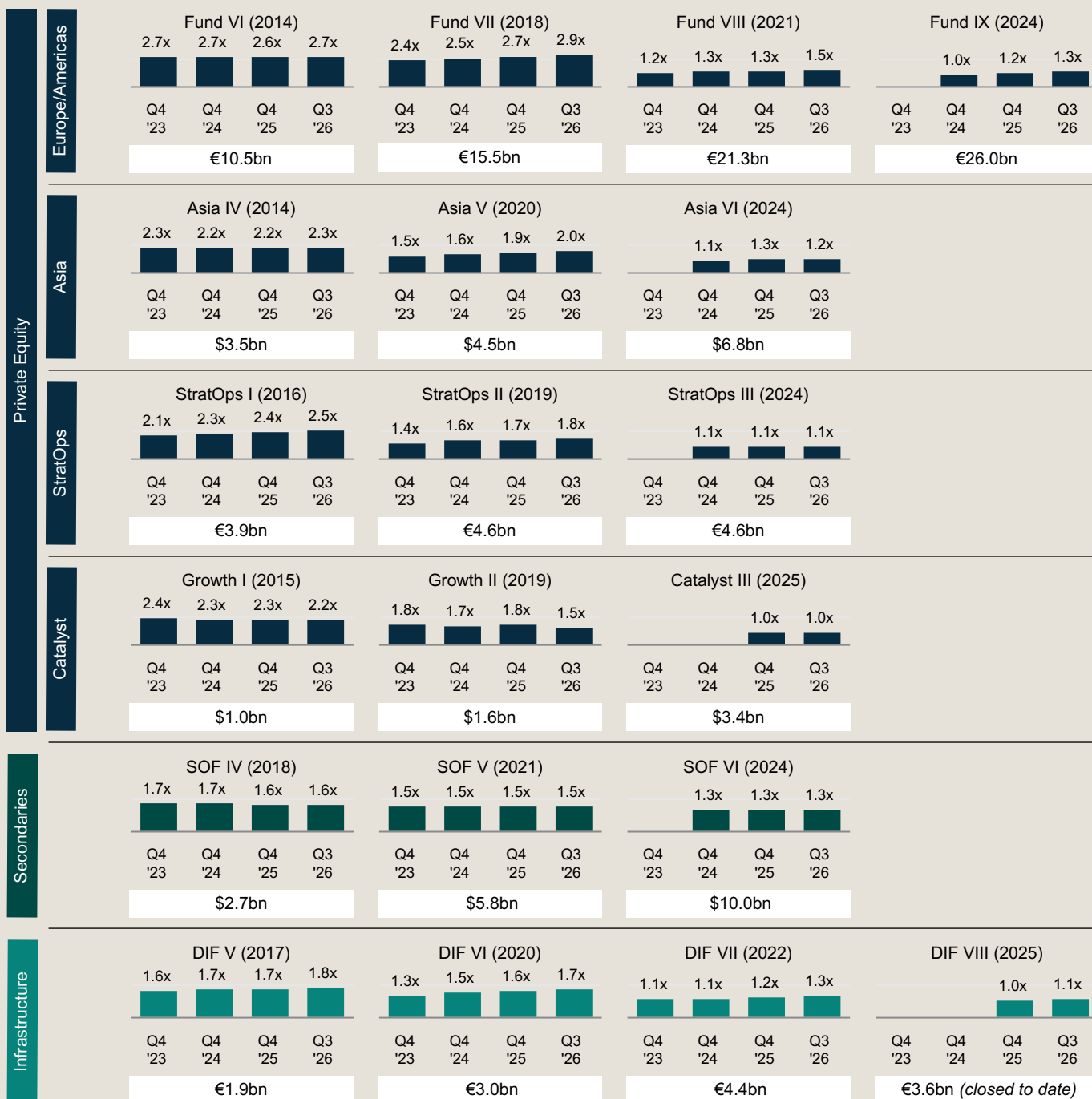
29 October 2026

CVC

Fund performance

Gross MOIC by strategy (for the most recent vintages)

Fund size¹



1. Europe / Americas: excluding GP commitment. Asia / StratOps / Infrastructure: including GP commitment. Catalyst: including GP commitment and co-invest. Secondaries: including GP commitment, co-invest and overflow funds.

Q3 2026 Activity Update

29 October 2026

CVC

FPAUM¹ evolution over the last twelve months

By strategy (€bn)	Europe/ Americas	Asia	StratOps	Catalyst	Secondaries	Credit	Infrastructure	Total
At Q3-25	54.6	8.3	7.0	1.4	13.3	43.6	14.0	142.1
Acquisitions	—	—	—	—	—	18.4	—	18.4
Gross inflows ¹	2.2	0.2	1.4	2.8	3.8	10.3	6.7	27.4
Step-downs	—	—	—	(0.6)	—	—	—	(0.6)
Exits	(4.9)	(0.4)	(0.9)	(0.3)	—	(5.3)	(0.6)	(12.4)
FX and other	0.3	0.3	—	0.1	0.6	0.5	—	1.7
At Q3-26	52.2	8.3	7.5	3.4	17.6	67.4	20.1	176.6

FPAUM¹ evolution over the first nine months of 2026

By strategy (€bn)	Europe/ Americas	Asia	StratOps	Catalyst	Secondaries	Credit	Infrastructure	Total
At Q4-25	54.0	8.4	7.2	2.0	14.5	44.6	17.4	148.3
Acquisitions	—	—	—	—	—	18.4	—	18.4
Gross inflows ¹	1.7	—	1.1	1.7	2.5	7.8	3.2	17.9
Step-downs	—	—	—	(0.1)	—	—	—	(0.1)
Exits	(3.7)	(0.4)	(0.8)	(0.3)	—	(4.0)	(0.6)	(9.6)
FX and other	0.2	0.3	—	0.1	0.6	0.5	—	1.7
At Q3-26	52.2	8.3	7.5	3.4	17.6	67.4	20.1	176.6

FPAUM¹ evolution over the third quarter of 2026

By strategy (€bn)	Europe/ Americas	Asia	StratOps	Catalyst	Secondaries	Credit	Infrastructure	Total
At Q2-26	52.2	8.6	6.9	3.6	16.5	46.7	18.8	153.2
Acquisitions	—	—	—	—	—	18.4	—	18.4
Gross inflows ¹	0.7	—	0.7	—	1.0	3.5	1.3	7.2
Step-downs	—	—	—	—	—	—	—	—
Exits	(0.7)	(0.3)	—	(0.2)	—	(1.2)	—	(2.5)
FX and other	—	—	—	—	0.1	0.1	—	0.3
At Q3-26	52.2	8.3	7.5	3.4	17.6	67.4	20.1	176.6

Deployment summary²

Deployment by strategy (€bn)	2025						2026				
	Q1	Q2	Q3	YTD-Sep	LTM-Sep	FY	Q1	Q2	Q3	YTD-Sep	LTM-Sep
Private Equity	1.1	4.6	1.7	7.5	8.5	9.7	0.7	6.2	2.5	9.5	11.7
Secondaries ³	0.7	0.2	0.5	1.4	1.8	2.9	0.6	0.7	1.4	2.7	4.3
Credit ⁴	2.6	3.2	2.3	8.1	10.4	10.5	1.7	2.6	2.9	7.2	9.5
Infrastructure	0.2	0.7	0.6	1.5	2.1	2.6	0.5	0.4	1.3	2.2	3.3
Total Deployment	4.6	8.8	5.2	18.5	22.8	25.7	3.5	10.0	8.1	21.6	28.8

Realisations summary⁵

Realisations by strategy (€bn)	2025						2026				
	Q1	Q2	Q3	YTD-Sep	LTM-Sep	FY	Q1	Q2	Q3	YTD-Sep	LTM-Sep
Private Equity	4.9	3.8	4.9	13.6	15.4	19.5	4.1	5.9	4.2	14.2	20.1
Secondaries	0.2	0.2	0.4	0.9	1.1	1.3	0.3	0.4	0.5	1.2	1.7
Infrastructure	0.2	0.2	0.5	0.9	1.1	1.1	0.6	0.2	0.4	1.2	1.4
Total Realisations	5.4	4.2	5.8	15.4	17.6	21.9	5.0	6.5	5.1	16.6	23.1

Figures may not sum due to rounding.

1. Includes Marathon from date of closing (1 July 2026).

2. Includes Marathon from date of closing (1 July 2026). Includes signed but not yet closed investments as at 30 September 2026.

3. Secondaries deployment is net investment exposure which represents the initial funded equity purchase price plus unfunded commitments reasonably expected to be called over the life of the transaction.

4. Credit deployment based on movement in FPAUM by vehicle (excl. FX and exits).

5. Signed realisations as at 30 September 2026, across Private Equity, Secondaries and Infrastructure (excludes Credit).

Q3 2026 Activity Update

29 October 2026

CVC

Key performance indicators and investment performance metrics of key funds as at 30 September 2026

(€ billion, unless otherwise indicated)	Start Date	FPAUM	Deployment¹	Invested Capital			Value of Investments			Q3-26 activity		Gross MOIC²
				Total	Realised	Remaining	Total	Realised	Remaining	Deploy.⁴	Realised	
Europe/Americas (€bn)												
Fund VI	2014	—	>100%	11.1	6.9	4.2	29.4	23.1	6.3	—	2.5	2.7x
Fund VII	2018	4.5	>100%	15.1	10.4	4.7	43.3	28.8	14.5	—	1.3	2.9x
Fund VIII	2021	16.3	95-100%	19.4	2.3	17.1	29.1	2.2	26.9	—	0.4	1.5x
Fund IX	2024	26.0	65-70%	14.2	—	14.2	18.6	—	18.5	0.4	—	1.3x
Asia (\$bn)												
Asia IV	2014	—	95-100%	2.9	2.4	0.5	6.5	5.7	0.8	—	—	2.3x
Asia V	2020	2.7	95-100%	3.7	1.0	2.8	7.6	2.5	5.0	—	—	2.0x
Asia VI	2024	6.6	50-55%	3.3	0.1	3.2	4.1	0.2	3.9	0.3	—	1.2x
StratOps (€bn)												
StratOps I	2016	2.0	90-95%	3.4	2.4	1.0	8.6	4.5	4.0	—	—	2.5x
StratOps II	2019	3.8	>100%	4.3	1.5	2.9	7.9	2.1	5.8	—	—	1.8x
StratOps III	2024	1.7	55-60%	1.8	—	1.8	2.1	—	2.1	0.8	—	1.1x
Catalyst (\$bn)												
Growth I	2015	—	>100%	0.9	0.8	0.1	2.0	1.4	0.6	—	—	2.2x
Growth II	2019	0.8	95-100%	1.3	0.5	0.8	1.9	0.3	1.6	—	—	1.5x
Catalyst III	2025	3.1	25-30%	0.6	—	0.6	0.6	—	0.6	0.5	—	1.0x
Secondaries (\$bn)³												
SOF II/III/IV	Various	3.3	95-100%	4.9	4.2	0.7	7.7	5.8	1.8	—	0.1	1.6x
SOF V	2021	5.6	>100%	5.5	2.5	3.0	8.5	3.0	5.6	—	0.4	1.5x
SOF VI	2024	9.3	50-55%	3.4	0.2	3.2	4.4	0.3	4.1	1.0	0.1	1.3x
Infrastructure (€bn)												
DIF V	2017	1.5	95-100%	1.7	0.2	1.4	3.0	0.4	2.6	—	—	1.8x
DIF VI	2020	2.6	>100%	2.5	0.1	2.4	4.1	0.2	3.9	—	0.3	1.7x
DIF VII	2022	4.4	90-95%	3.6	—	3.6	4.8	—	4.8	—	—	1.3x
DIF VIII	2025	3.5	25-30%	0.9	—	0.9	1.0	—	1.0	0.5	—	1.1x
Value Add I	2017	0.2	>100%	0.4	0.2	0.2	0.7	0.4	0.3	—	—	1.7x
Value Add II	2019	0.8	>100%	0.9	0.1	0.8	1.7	0.3	1.4	0.1	—	1.8x
Value Add III	2022	1.6	80-85%	1.1	0.1	1.0	1.7	—	1.7	—	0.1	1.5x

Figures may not sum due to rounding. Carried interest contribution to the Group is 30% of total carried interest except for Fund VI (0%), Fund VII (15%), SOF II-V (0%), DIF V-VII / VA I-III (0%) and DIF VIII / VA IV (20%). Carried interest rates are 20% except for StratOps I and StratOps II (12.5% – headline rate), StratOps III (15%) and SOF funds (12.5%).

- Includes investments that have been signed but have not yet closed as at 30 September 2026 (figures are presented on a committed basis, e.g. upon signing or announcement of a new investment or investment exit, which may include estimated cashflows that may differ to actual cashflows that eventuate at closing). Deployment percentages include fees and expenses for which capital has been called from LP clients.
- Gross MOIC calculated as total value of investments divided by total invested capital.
- Secondaries includes overflow fund.
- Net of true-up commitments made in previous periods, potentially resulting in negative values.

Q3 2026 Activity Update

29 October 2026

CVC

Financial Calendar

2026 Full-Year Activity Update

28 January 2027

2026 Full-Year Results

9 March 2027

Q1 2027 Activity Update

29 April 2027

Shareholder AGM

24 May 2027

Other information

As announced as part of our Half-Year Results on 30 July 2026, an interim dividend was paid on 15 September 2026 to shareholders registered on 21 August 2026

On 20 August 2026, CVC announced a strategic joint venture with Standard Life, a retirement specialist focused entirely on retirement savings and income, to establish a new Pension Risk Transfer ("PRT") platform, focused on large UK corporate pension schemes. The venture, backed by a consortium including Prudential Financial Inc, and other long-term blue-chip institutional investors, will have combined initial capital commitments of up to £2 billion, to be drawn over time to support transactions.

On 24 November 2026, CVC will hold its third Deep Dive event, dedicated to its Private Equity strategy, in London.

About CVC

CVC is a global leader in private markets with seven complementary strategies across Private Equity, Secondaries, Credit and Infrastructure and approximately €239 billion of assets under management. Since 1993, CVC has diversified and scaled the CVC Network, and built on its strong foundations in Europe to create a global platform comprising 30 office locations across six continents. CVC believes that the breadth and depth of this global platform provides it with a strong competitive advantage when originating investment opportunities and leveraging its collective resources for the benefit of its portfolio companies and clients. CVC Capital Partners plc is listed on Euronext Amsterdam. For further information about CVC please visit: <https://www.cvc.com>. Follow us on [LinkedIn](#).

Key Contacts

Bruce Hamilton

Head of Shareholder Relations

Tel: +44 207 420 4200

Email: shareholders@cvc.com

Patrick Humphris

Head of Corporate Affairs

Tel: +44 207 420 4200

Email: media@cvc.com

Q3 2026 Activity Update

29 October 2026

CVC

Glossary

ABL: Asset Backed Lending.

ASIA IV: CVC Capital Partners Asia Pacific IV, a Fund in CVC's Asia Private Equity strategy.

ASIA V: CVC Capital Partners Asia V, a Fund in CVC's Asia Private Equity strategy.

ASIA VI: CVC Capital Partners Asia VI, a Fund in CVC's Asia Private Equity strategy.

ASSETS UNDER MANAGEMENT: Assets under management. For Private Equity and Infrastructure Funds in the investment period and Secondary Funds, AUM represents the total value of assets under management including commitments by clients that have yet to be deployed. For Private Equity Funds in the harvesting period, AUM represents the total value of assets under management excluding any commitments that have not been deployed. CVC Credit AUM represents the net asset value of each credit vehicle. AUM includes non-fee paying AUM and the fair value uplift in investments where relevant.

CATALYST III: CVC Catalyst III, a Fund in CVC's Catalyst Private Equity strategy.

CIF I or VALUE-ADD I or VA I: DIF Core Infrastructure Fund I Coöperatief U.A., any feeder entity and any parallel fund entities that may be established, and operating under the name DIF Core Infrastructure Fund I.

CIF II or VALUE-ADD II or VA II: DIF Core Infrastructure Fund II Coöperatief U.A., DIF Core Infrastructure Fund II SCSp, any feeder entity and any parallel fund entities that may be established, and operating under the name DIF Core Infrastructure Fund II.

CIF III or VALUE-ADD III or VA III: DIF Core-plus Infrastructure Fund III Coöperatief U.A., DIF Core-plus Infrastructure Fund III SCSp, any feeder entity and any parallel fund entities that may be established, and operating under the name DIF Core Infrastructure Fund III.

COMPANY: CVC Capital Partners plc.

CVC: CVC Capital Partners plc together with each of its controlled undertakings.

CVC-CRED: CVC evergreen Credit vehicle.

CVC-PE: CVC evergreen Private Equity vehicle distributed outside of the United States of America.

CVC-PEF: CVC evergreen Private Equity vehicle distributed in the United States of America.

CVC-PESEC: CVC evergreen Private Equity Secondaries vehicle.

CVC-INFRA: CVC evergreen Infrastructure vehicle.

DIF V: DIF Infrastructure V Coöperatief U.A., DIF Infrastructure V SCS, any feeder entity and any parallel fund entities that may be established, and operating under the name DIF Infrastructure V.

DIF VI: DIF Infrastructure VI Coöperatief U.A., DIF Infrastructure VI SCSp, any feeder entity and any parallel fund entities that may be established, and operating under the name DIF Infrastructure VI.

DIF VII: DIF Infrastructure VII Coöperatief U.A., DIF Infrastructure VII SCSp, any feeder entity and any parallel fund entities that may be established, and operating under the name DIF Infrastructure VII.

DIF VIII: DIF Infrastructure VIII Coöperatief U.A., DIF Infrastructure VIII SCSp, any feeder entity and any parallel fund entities that may be established, and operating under the name DIF Infrastructure VIII.

EU DL II: CVC Credit Partners European Direct Lending Fund II

EU DL III: CVC Credit Partners European Direct Lending Fund III

EU DL IV: CVC Credit Partners European Direct Lending Fund IV

EU DL V: CVC Credit Partners European Direct Lending Fund V

FEE-PAYING ASSETS UNDER MANAGEMENT (FPAUM): FPAUM represents the total value of assets under management on which management fees are charged. Private Equity (other than Strategic Opportunities) and Infrastructure Funds charge management fees on committed capital or invested capital, the Strategic Opportunities Funds charge management fees on invested capital, the Secondaries funds generally charge management fees on committed capital throughout the life of each fund, but at a lower rate that reduces over time, following the end of the investment period. Credit vehicles generally charge management fees by reference to invested assets or net asset value of each vehicle. FPAUM for Growth Funds and certain Credit vehicles includes the committed capital or invested capital of co-invest sidecars.

The Group considers FPAUM to be a meaningful measure of the Group's capital base upon which it earns management fees and uses the measure in assessing the operating, budgeting and other strategic decisions. FPAUM is an operational performance measure, is not defined or recognised under IFRS and may not be directly comparable with similarly titled measures used by other companies.

FUND VI: CVC Capital Partners VI, a Fund in CVC's Europe / Americas Private Equity strategy.

FUND VII: CVC Capital Partners VII, a Fund in CVC's Europe / Americas Private Equity strategy.

FUND VIII: CVC Capital Partners VIII, a Fund in CVC's Europe / Americas Private Equity strategy.

FUND IX: CVC Capital Partners IX, a Fund in CVC's Europe / Americas Private Equity strategy.

FUND X: CVC Capital Partners X, a Fund in CVC's Europe / Americas Private Equity strategy.

GROWTH I: CVC Growth Partners I, a Fund in CVC's Growth Private Equity strategy.

GROWTH II: CVC Growth Partners II, a Fund in CVC's Growth Private Equity strategy.

GROSS MULTIPLE OF INVESTED CAPITAL (MOIC): MOIC reflects the return that an investor receives (or is expected to receive) before deduction of fees and carry, expressed as a multiple of the amount of capital invested.

IRR: internal rate of return.

MOC III: Marathon Opportunistic Credit III, a Fund in CVC's Credit Strategy.

SOF FUNDS INFORMATION: The SOF Funds account for their investments using a three-month lag, updated for the SOF Funds share of capital contributions to and distributions from the underlying investments and material look through public company exposure. The three-month lag is due to the timing of financial information received from the investments held by the SOF Funds. The SOF Funds primarily invest in private equity funds, which generally require at least 90 days following the calendar year end and 60 days following quarter end to present financial information. The amounts presented herein represent management's best estimates as of the reporting date. Actual issued results may differ from the amounts reported herein once final information is received from the underlying managers and the reporting process is completed.

PRE: Performance-related earnings.

SOF II: Secondary Opportunities Fund II, a Fund in CVC's Secondaries strategy.

SOF III: Secondary Opportunities Fund III, a Fund in CVC's Secondaries strategy.

SOF IV: Glendower Capital Secondary Opportunities Fund IV, a Fund in CVC's Secondaries strategy.

SOF V: Glendower Capital Secondary Opportunities Fund V, a Fund in CVC's Secondaries strategy.

SOF VI: CVC Secondary Opportunities Fund VI, a Fund in CVC's Secondaries strategy.

STRATEGIC OPPORTUNITIES I or STRATOPS I: CVC Capital Partners Strategic Opportunities I, a Fund in CVC's Strategic Opportunities Private Equity strategy.

STRATEGIC OPPORTUNITIES II or STRATOPS II: CVC Capital Partners Strategic Opportunities II, a Fund in CVC's Strategic Opportunities Private Equity strategy.

STRATEGIC OPPORTUNITIES III or STRATOPS III: CVC Capital Partners Strategic Opportunities III, a Fund in CVC's Strategic Opportunities Private Equity strategy.

VALUE-ADD IV or VA IV: DIF Core-plus Infrastructure Fund IV Coöperatief U.A., DIF Core-plus Infrastructure Fund IV SCSp, any feeder entity and any parallel fund entities that may be established, and operating under the name DIF Core Infrastructure Fund IV.

Important information and forward-looking statements

This document may contain inside information within the meaning of Article 7(1) of Regulation (EU) 596/2014 (Market Abuse Regulation).

This document contains forward-looking statements, which are statements that are not historical facts and that reflect CVC's beliefs and expectations with respect to future events and financial and operational performance. These forward-looking statements involve known and unknown risks, uncertainties, assumptions, estimates and other factors, which may be beyond the control of CVC and which may cause actual results or performance to differ materially from those expressed or implied from such forward-looking statements, which should therefore be treated with caution. Nothing contained within this document is or should be relied upon as a warranty, promise or representation, express or implied, as to the future performance of CVC or its business.

Any historical information contained in this statistical information is not indicative of future performance. The information contained in this document is provided as at the dates shown and, except as required by law, CVC assumes no obligation to publicly update or revise any forward-looking statements, whether as a result of new information or for any other reason. Nothing in this document should be construed as legal, tax, investment, financial, or accounting advice, or solicitation for or an offer to invest in CVC. No statement in this communication is intended to be a profit forecast.

Figures in this document are unaudited.